

8TH ANNUAL MEDICARE SUMMIT


# Medicare on the LA LA LAND STAGE

DATE: AUGUST 16, 2023 • TIME: 8 AM - 6 PM  
THE ODYSSEY • 15600 ODYSSEY DRIVE • GRANADA HILLS, CA 91344  
SEAT: BEST IN THE VALLEY



TICKET

Medicare on the  
LA LA LAND STAGE

Time	Session
8 am	Breakfast with our Sponsor and Exhibitor Partners!
9 am	Opening Remarks and Important Announcements
9:15 am	Federal Legislative and CMS Compliance Update <ul style="list-style-type: none"> <li>• <del>Amanda Brewton, NABIP Medicare Advisory Group, Ohio NABIP Educator of the Year</del></li> <li>• Chalen Jackson, NABIP Medicare Advisory Council, Compliance Officer, Mc Nerney Management Group</li> </ul>
10 am	Digital Transformation - From Google Business Testimonials to ChatGPT, Tools to Take Home Today <ul style="list-style-type: none"> <li>• Elka Soussana, Owner, Simpler Horizons Insurance Solutions</li> </ul>
10:30 am	Break with our Sponsor and Exhibitor Partners!
10:45 am	Social Security Expert <ul style="list-style-type: none"> <li>• Matt Copley, Copley Financial Group</li> </ul> You have loved him on Zoom, meet him "Live and In-Person" and pick up a couple of the financial nuggets he will supply
11:30 am	How Can ICHRA Help Employer Groups with Medicare Aged Employees - Don't Miss This Duo! <ul style="list-style-type: none"> <li>• Bobbi Kaelin, Mayor of Happiness + COO at PayPro Administrators</li> <li>• Jeff Strong, National VP of Sales Sterling Administration</li> </ul>
12 pm	Lunch with our Sponsor and Exhibitor Partners! <ul style="list-style-type: none"> <li>• Sponsored by AGA</li> </ul>
 1:15 pm	5K+ Sponsors Spotlight - Live from the Stage! <ul style="list-style-type: none"> <li>• Be sure to be at your seat at 1:15 pm for a special champagne toast!</li> </ul>
1:30 pm	Brad Miles' Medicare Hacks You Never Thought You Needed <ul style="list-style-type: none"> <li>• Our most requested speaker every year, learn something new every time!</li> </ul>
2:30 pm	How to Avoid Pitfalls for a Transitioning Employee, The Basics Everyone Should Know for Employees Moving from Employer Coverage to Medicare <ul style="list-style-type: none"> <li>• Presented by Lucy Parker, SGIA Medicare Consulting</li> </ul>
3 pm	Break with our Sponsor and Exhibitor Partners!
3:15 pm	Panel: What to Consider When Choosing/Working with an FM Partner <ul style="list-style-type: none"> <li>• Jo Nelson, AGA</li> <li>• <del>Amanda Brewton, Medicare Answers Now</del></li> <li>• Chalen Jackson, Mc Nerney Management Group</li> <li>• David Garcia, Warner Pacific</li> </ul>
4:15 pm	<ul style="list-style-type: none"> <li>• Announcements</li> <li>• Grand Prize Drawing (must be present to win!)</li> </ul>
4:30 pm	Happy Hour with Live Music and a Cash Bar! Enjoy networking with colleagues while looking over the beautiful San Fernando Valley